



# GETTING STARTED

A Guide to your DNSFilter Setup



This slide deck will provide you with set up links and instructions in alignment with those shared in the onboarding webinar, to include:

## Part 1

Set up instructions

## Part 2

Use case specific guidance

## Part 3

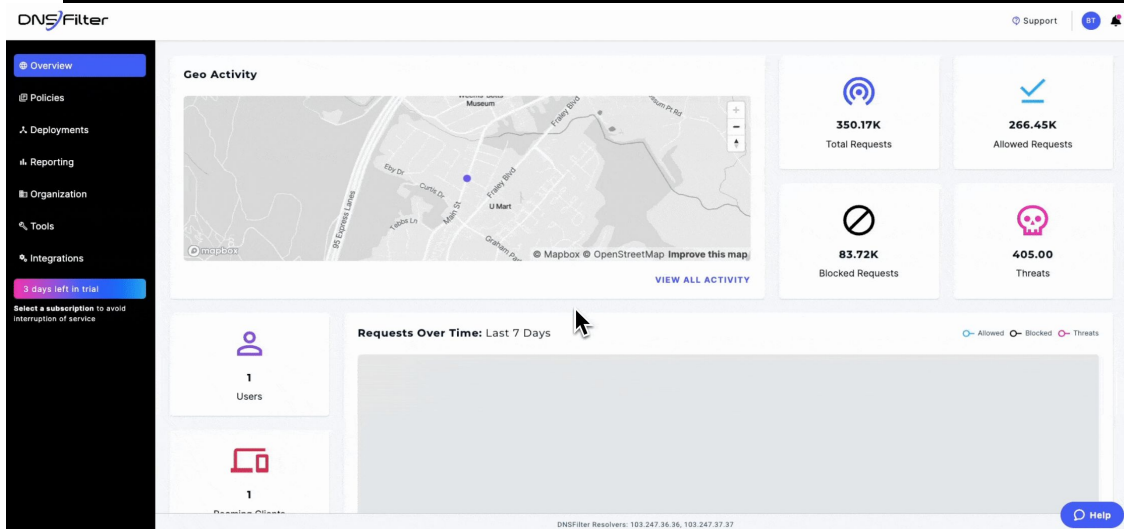
DNS circumvention prevention

**RESOURCE LINKS** IN THIS DECK ARE [UNDERLINED](#)

# CREATING FILTERING POLICIES

## Policies are used to:

- Block broad domain types via [Categories](#)
- Create [allow and block lists](#)
- Set [filtering schedules](#) for time-of-day restrictions
- Customize [block pages](#)



# SETUP YOUR SITE

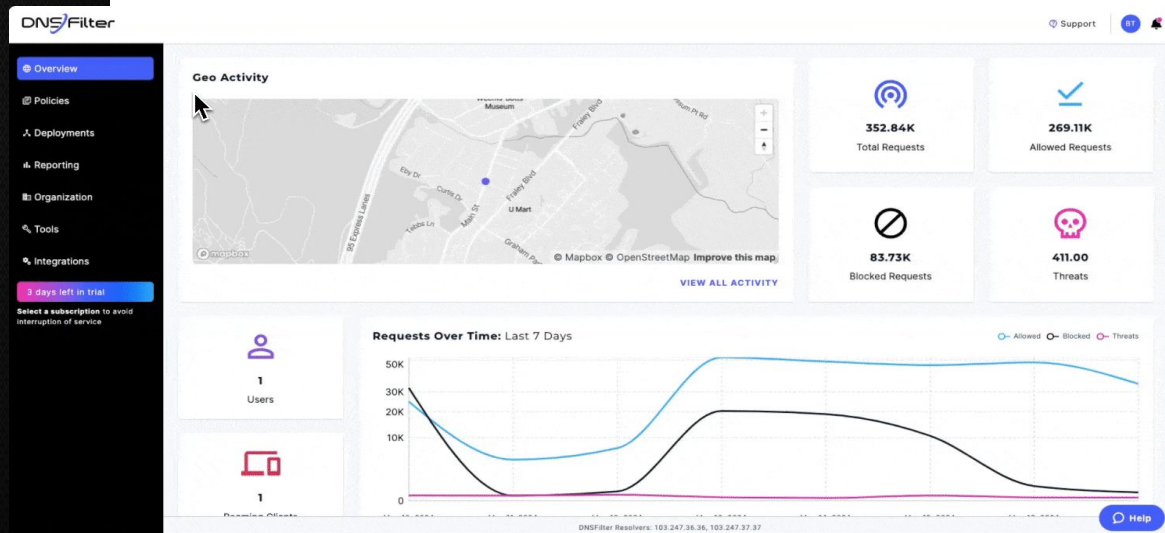
## Different Network address abilities include:

- [NAT IPs](#) (LAN subnet policy assignment)
- [Dynamic hostnames](#)
- IP subnets up to /24

*DNSFilter does not serve requests to unknown IP addresses*



A site must be added to recognize and respond to network queries



# DEPLOYMENT OPTIONS

Select any individual or combination of the three options available

## Network

Aggregate  
Statistics

## Roaming Client

Per Device and  
Per User Statistics

## Relay

Per IP  
Statistics

# DEPLOYMENT OPTIONS

## Network Forwarding

### PROTECTION GOALS

- Protection on your network
- No need for offsite protection
- Public or Guest Wi-Fi
  - E.g. hotels, airports, restaurants, schools, stores, and more
- [Simple deployment without extra software](#)
- Complete coverage of LAN devices

### IMPLEMENTATION

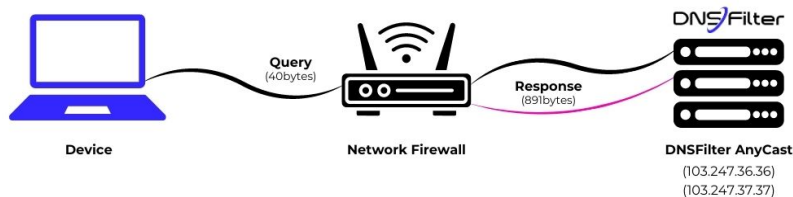
- Limited to 1 policy (up to 7 with NAT IPs)
- Reporting at the WAN level

### DATA VISIBILITY

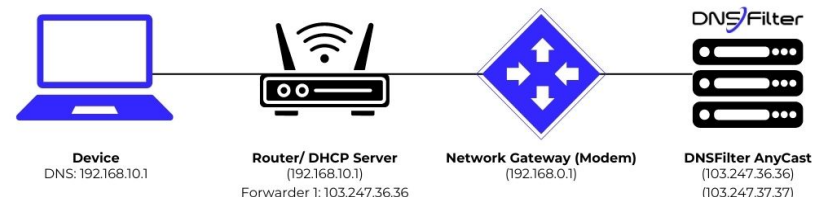
- Aggregate data with traffic visibility for the whole network

### PREPARE YOUR ENVIRONMENT

- Check that your ISP is not [transparent proxying](#) DNS traffic or using [CGNAT](#)
- Confirm it is free of conflicting [software](#) or [hardware](#) settings:
  - Any existing firewall, VPN, and security app rules or settings are set to [allow traffic to the correct IPs](#)
  - End users cannot [circumvent the filtering policies](#)
- All of the necessary [IP address are accounted for](#) in the DNSFilter dashboard



OR



# DEPLOYMENT OPTIONS

## Relay



### PROTECTION GOALS

- Apply filtering policies by IP or subnet on your network
- Desire for per-machine reporting and protection
  - When Roaming Client can't be installed

### IMPLEMENTATION

- Requires machine, VM, or docket to run high availability
  - No user-level filtering or user-level reporting

### DATA VISIBILITY

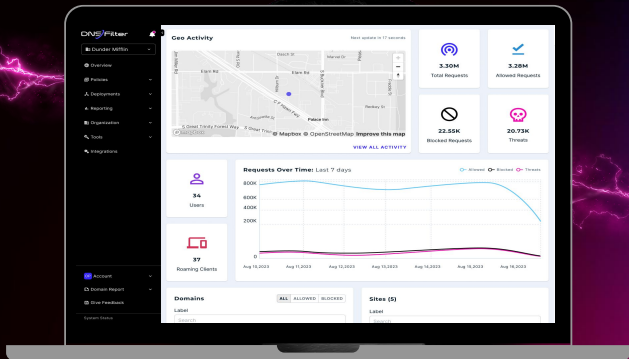
- Per machine or per IP statistics

### PREPARE YOUR ENVIRONMENT

- DNS traffic isn't able to reach DNSFilter without issue:
  - [DNS response time is slow](#)
  - Dashboard Sites show [inactive or do not come online](#)
  - End users cannot [circumvent the filtering policies](#)
- [Relay](#) deployment isn't auto-updating as expected

# DEPLOYMENT OPTIONS

## Roaming Client



### PROTECTION GOALS

- Protection on your network and when traveling or remote
- Easily set or change policies for large groups of computers
  - E.g. teachers/students, corporate departments, public/private computers
- Available on all platforms
  - [Windows](#), [Mac](#), [iOS](#), [Android](#), and [Chromebook](#)

### IMPLEMENTATION

- Requires software installation and ongoing maintenance (either through manual or automatic updates)

### DATA VISIBILITY

- Granular per device and per user reporting

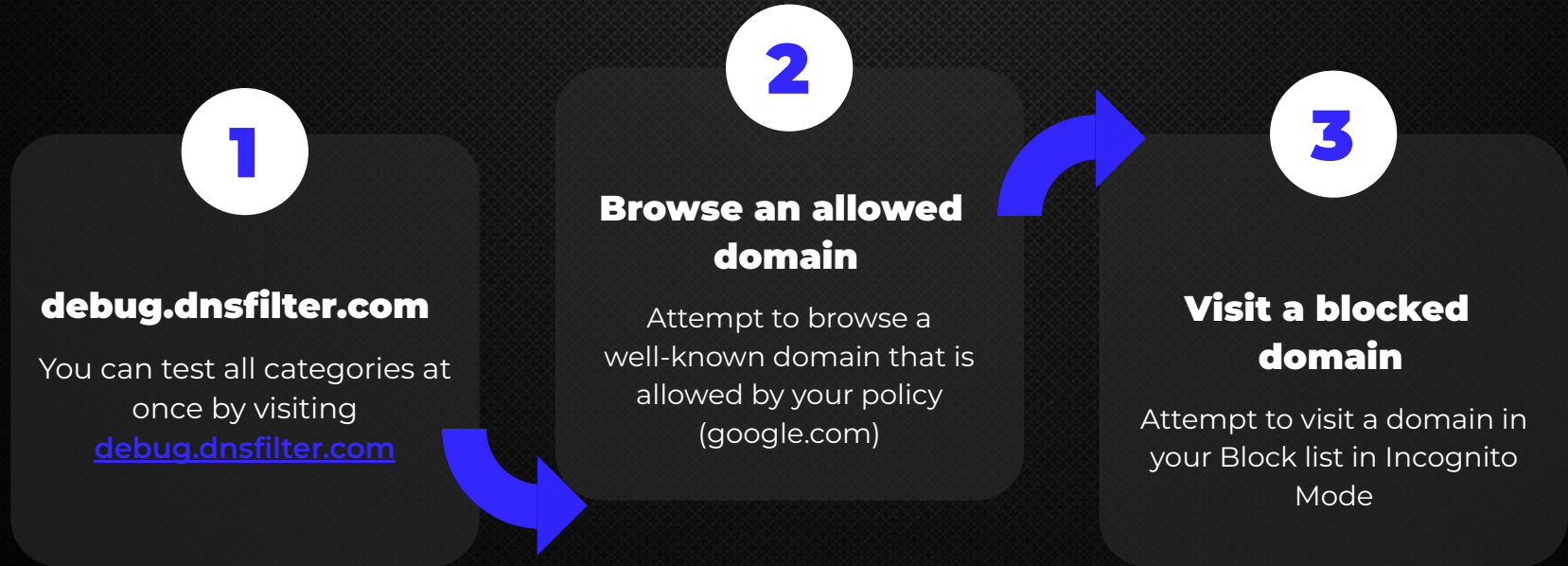
### PREPARE YOUR ENVIRONMENT

- [Losing Wi-Fi access](#) in public places like airports or hotels
- [VPNs](#) are set to allow DNS traffic to reach DNSFilter
- Roaming Client connectivity issues:
  - It cannot [bind to the correct port](#)
  - There's [limited internet connectivity](#) once installed and online
  - [macOS listener address and port](#) conflict



# TESTING YOUR CONNECTION

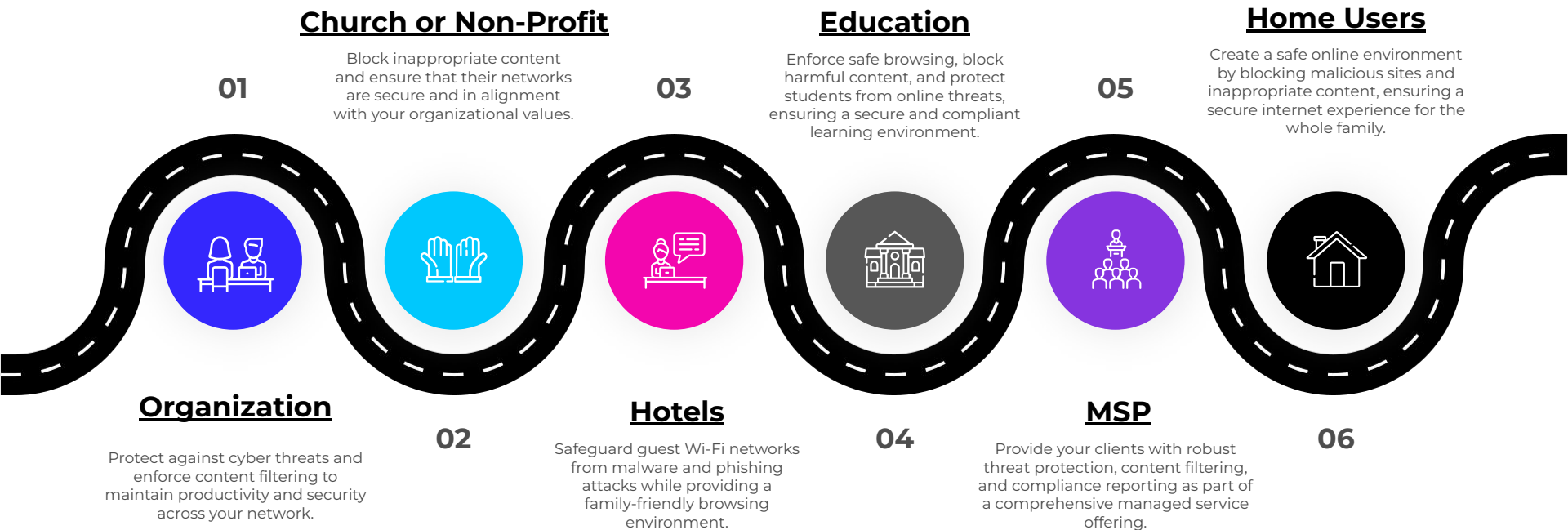
Once you've configured your deployment, you can test your network connection by:





# USE CASES FOR YOUR ENVIRONMENT

Click the title of your use case to explore recommendations



# HOME USERS

Focus on creating a safe and secure browsing environment, protecting against common online threats, and blocking inappropriate content.



## POLICY SETTINGS:

An average policy for home users typically blocks adult content, malware, phishing, violence, gambling, and possibly certain social media sites based on the needs of the household.



## SAFESEARCH and YOUTUBE RESTRICTED MODE:

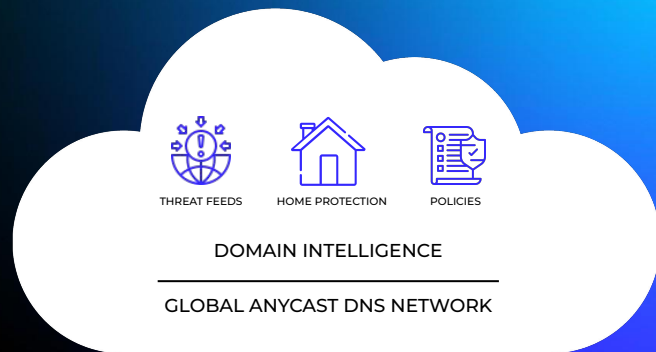
*Optional* Depending on the priorities of your home protection and settings



## DEPLOYMENT:

Configuring directly on the home router or gateway.

*Optional* Roaming Clients for mobile phones or laptops, particularly for those that frequently leave the home network.





# CHURCHES & NONPROFITS

Focus on maintaining a secure, respectful, and productive online environment that aligns with the organization's values and mission.



## POLICY SETTINGS:

An average DNSFilter policy for churches and nonprofits would typically block adult content, malware, phishing, violence, hate speech, and illegal activities.

*Optional* restrictions on gambling, social media, and streaming media based on the organization's needs.



## SAFESEARCH and YOUTUBE RESTRICTED MODE:

Enabled



## DEPLOYMENT:

Configuring directly on the organization's main router or firewall for easy management of content filtering and security settings.

*Optional* Roaming Clients on specific devices that are frequently used outside of the network.

# DNSFilter EDUCATION

SUPPORTING

CIPA 

COMPLIANCE

As students progress from grade school to university, policies generally evolve to offer more flexibility and access, aligning with the increasing level of maturity and autonomy, while maintaining necessary security and content protections.

## PRE-K THROUGH 8TH:

[Policy settings](#) are normally aligned with our default policy for students and additional categories are enabled for faculty/guest Wi-Fi on separate IPs

## YOUTUBE RESTRICTED MODE:

Enabled, Strict

## [SAFESEARCH:](#)

Enabled

## [DEPLOYMENT:](#)

Configuring directly on the school's primary router or firewall.

**Optional** Roaming Clients for take-home devices or a BYOD (Bring Your Own Device) policy

## HIGH SCHOOL:

[Default policy restrictions](#) are normally set along with categories such as shopping, social networking, search engines, drugs, alcohol, etc.

## YOUTUBE RESTRICTED MODE:

Enabled, Moderate **Optional** Roaming Clients for take-home devices

## [SAFESEARCH:](#)

Enabled

## [DEPLOYMENT:](#)

Configuring directly on the school's primary router or firewall.

**Optional** Roaming Clients for take-home devices provided by the school

## COLLEGE/UNIVERSITY:

Blanketed protection from Threats but overall open access to general domain categories

## YOUTUBE RESTRICTED MODE:

**Optional** Enabled, Moderate

## [SAFESEARCH:](#)

**Optional** Enabled

## [DEPLOYMENT:](#)

Configuring on the university's core routers, firewalls, or DNS servers.

**Optional** Roaming Clients for take-home devices on loan to students or faculty

# HOTELS & HOSPITALITY

Focus offering a secure, reliable, and guest-friendly Wi-Fi service, protecting both the hotel's network and its guests while providing a seamless online experience.



## POLICY SETTINGS

A standard setup blocks our Threat categories at a minimum, with additional adjustments to adult content made to align with the access to Wi-Fi on premises

**Optional** Some end-users have a blank policy strictly for CSAM monitoring and prevention without additional preset limitations



## SAFESEARCH & YOUTUBE

**Optional** Enabled, Moderate



## DEPLOYMENT

Apply policies to specific VLANs or subnets within the network, segmenting traffic based on different user groups or areas, such as guests and employees.

**Optional** Install as an agent on specific devices, that often go off-site and require protection.

# DNSFilter ORGANIZATION & BUSINESS

Focus on maintaining a secure, respectful, and productive online environment that aligns with the organization's values and mission.



## POLICY SETTINGS:

An average policy setup for organizations would typically block all threat categories, adult content, violence, terrorism & hate, and illegal activities

**Optional** restrict social media, streaming media, and gambling based on company policies as well as advanced settings



SAFESEARCH and YOUTUBE RESTRICTION MODE:  
**Optional** Enabled, Moderate



## DEPLOYMENT:

Configuring directly on the primary routers, firewalls, or DNS servers and as an agent on specific devices that are for remote or mobile users depending on protection and data visibility needs.



## SYNC TOOLS for ENTRAID (aka ACTIVE DIRECTORY):

Synchronize groups of users to the DNSFilter Dashboard and apply policies, schedules, and block pages at the User or Collection Level



Any changes you make to your on-prem or cloud AD will be reflected in your Dashboard



# MANAGED SERVICE PROVIDERS (MSP)



## POLICY SETTINGS:

The global policy setup ensures a secure, compliant, and productive environment for clients, while also providing MSPs with the flexibility to assign tailored policies to each client's specific requirements.



## SAFESEARCH and YOUTUBE RESTRICTED MODE:

*Optional* Disabled



## DEPLOYMENT:

*Preferred* Install agents on individual client devices, such as laptops, tablets, and mobile devices, particularly for clients with remote or mobile workforces.

*Alternative* Configuring directly on each client's primary routers, firewalls, or DNS servers.

## MULTI-TENANCY DASHBOARD PROVIDES YOU ACCESS TO

- [Sub-organizations](#)
  - ↗ Manage multiple client networks separately under a single account, providing tailored DNS filtering policies and reporting for each client
- [Whitelabeling](#)
  - ↗ Rebrand and customize our service with your own branding, enabling you to offer DNSFilter as a part of your portfolio
- View activity for all clients at once
  - ↗ Easily monitor, configure, and report on DNS filtering policies across all clients from a single dashboard

## [SYNC TOOLS for ENTRAID \(aka ACTIVE DIRECTORY\)](#)

- Synchronize groups of users to the DNSFilter Dashboard and apply policies, schedules, and block pages at the User or [Collection](#) Level
  - ↗ Any changes you make to your on-prem or cloud AD will be reflected in your Dashboard

# NAVIGATING PUBLIC WI-FI

PROTECT YOUR USERS AND YOUR ENVIRONMENT

## BLOCKING ACCESS TO

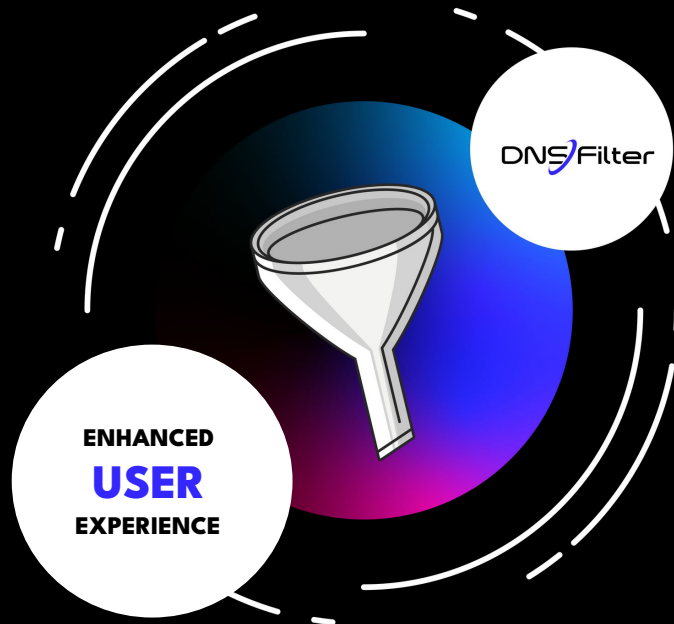
Safeguard users on public Wi-Fi from threats common to unsecured networks

## PREVENTING ACCESS TO

Inappropriate or harmful content, important in family-friendly or business environments

## BLOCKING MALICIOUS SITES

Helps protect users' privacy and secure their data on public Wi-Fi networks



## DEPLOYMENT IS EASY

Begin protecting your environment with Network Forwarding. This provides a blanket policy that covers all devices on your network.

## CONFIGURE YOUR NETWORK

Depending on the size of your business, you'll likely configure your network traffic to point toward DNSFilter from the DHCP Server, though small businesses may find it easier to configure from a router.

# QUESTIONS?

If you have questions later, you can always reach out to us in the [Community](#)!

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[help.dnsfilter.com](https://help.dnsfilter.com)

**DNSFilter Knowledge Base**

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[Direct download link](#)

**New Customer Roadmap Checklist**

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[Understanding DNS Insights](#)

**Reporting Dashboard Guide**

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Review the guides below

**Migrating to DNSFilter**

- [Cisco Umbrella](#)
- [Cloudflare](#)
- [ZScaler](#)
- [Webroot](#)